**Robotic Process Automation**

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| **Project Details** | | | | | |
| **Project Name** | **Dept** | **Process Owner** | **RPA Head** | **Technical Lead** | **Developer** |
| Diligence Report | Diligence | Alejandra/Allison | Prachi Sharma | Ratish Dharmarajan | Pooja Nikumbh |

| **Revision History** | | | |
| --- | --- | --- | --- |
| Version Number | Revision Date | Change Description | Author |
| *1.0* | 20/05/2020 | *Initial Draft* | *Pooja Nikumbh* |
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**Objective:**

* To generate the report in word using the report generator.
* Insert all the information in the fields of form.
* All the reports such as international DD Individual, US DD individual, International Company, etc.

**Project Complexity:**

* *Difficult*

**Scope:**

* Created a form to insert all the data required in Report.
* Use Link to access the form <http://dbtppoc01/diligencereport>
* Below are the pages in form :
* Login page:
* Login using the Username and password.
* Will navigate to Home page
* There are three tabs on home page : **New form**, **Edit** and **Admin Home (Only for Admin access)**
* New form:
* Enter the case Number, **Last Name/Company Name, and select the**

**Workflow:**

* **N/A**

**Exception**

* **N/A**

**Dependencies / Assumptions**

**Targeted dates**

* Demo –
* Product development –
* UAT –
* Soft Go Live –
* Go Live –

**Deployment Stages—**

The deployment is done and it is now in UAT Phase.

**Sign Off** *(to be completed by operations)*

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| Operations Head |  |
| Estimated FTE benefits |  |